

NVB 3001 (Effective 1/21)

## UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA

PROOF OF  
INTEREST

Name of Debtor:

Metamaterials, Inc.

Case Number:

24-50792

1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"):

Michelle Allen  
 5977 Chidham Cres  
 Mississauga ON L5N2R8  
 Canada

Telephone Number:

416 710 3559

Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars.

Check box if you have never received any notices from the bankruptcy court or the Debtors in this case.

Check box if this address differs from the address on the envelope sent to you by the Debtors.

NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.

Account or other number by which Interest holder identifies Debtor:

52614678 and 5224084

Check here if this claim:

replaces a previously filed Proof of Interest dated: \_\_\_\_\_  
 amends a previously filed Proof of Interest dated: \_\_\_\_\_

2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest:

Questrade  
 5100 Yonge St. North York ON M2M 4K2

Telephone Number: 1-888-783-7866

3. Date Equity Interest was acquired:

Between July 2, 2021 - April 18, 2023

See attached documentation

4. Total amount of member interest: 2750 shares for  
 \$ 7929.48 USD

5. Certificate number(s): see attached documentation

6. Type of Equity Interest:

Please indicate the type of Equity Interest you hold:

Check this box if your Equity Interest is based on an actual member interest held in the Debtor.  
 Check this box if your Equity Interest is based on anything else and describe that interest:  
 Description: Investor

7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc.

DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.

9. Signature:

Check the appropriate box.

I am the creditor.  I am the creditor's authorized agent. (Attach copy of power of attorney, if any.)  I am the trustee, or the debtor, or their authorized agent. (See Bankruptcy Rule 3004.)  I am a guarantor, surety, endorser, or other codebtor. (See Bankruptcy Rule 3005.)

I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief.

Print Name: Michelle Allen

Title:

Company: Address and telephone number (if different from notice address above):

  
 (Signature)
Dec 15, 2024  
 (Date)

Telephone number:

416 710 3559

email:

michelleallen1929@gmail.com

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

AM  
 RECEIVED  
 AND FILED  
 DEC 17 2024  
 BANKRUPTCY COURT  
 MARIA A. SCHOTT, CLERK

				<u>share</u>	<u>qty</u>	<u>price</u>
LIRA						
52614678						
15/07/2021	19/07/2021	Buy	MMAT	Metamaterials	300.00	3.88 (1,164.00) USD
52614678						
19/07/2021	21/07/2021	Buy	MMAT	Metamaterials	200.00	3.50 (700.00) USD
52614678						
20/07/2021	22/07/2021	Buy	MMAT	Metamaterials	300.00	3.20 (960.00) USD
52614678						
26/07/2021	28/07/2021	Buy	MMAT	Metamaterials	200.00	3.58 (716.00) USD
52614678						
30/07/2021	03/08/2021	Buy	MMAT	Metamaterials	200.00	3.49 (698.00) USD
52614678						
04/08/2021	06/08/2021	Buy	MMAT	Metamaterials	300.00	3.11 (933.00) USD
52614678						
17/08/2021	19/08/2021	Buy	MMAT	Metamaterials	300.00	2.93 (879.00) USD
52614678						
22/10/2021	26/10/2021	Buy	MMAT	Metamaterials	200.00	4.25 (850.00) USD
52614678						
13/02/2023	15/02/2023	Buy	MMAT	Metamaterials	100.00	0.77 (77.00) USD

2100 shares

\$6,977 USD

				<u>share</u>	<u>Qty</u>	
LIRA						
52244084						
30/06/2021	02/07/2021	Buy	MMAT	META MATLS INC	50.00	7.45 (372.50) USD
52244084						
09/07/2021	13/07/2021	Buy	MMAT	META MATLS INC	50.00	5.11 (255.25) USD
52244084						
12/07/2021	14/07/2021	Buy	MMAT	META MATLS INC	50.00	4.18 (208.98) USD
52244084						
14/04/2023	18/04/2023	Buy	MMAT	META MATLS INC	500.00	0.23 (115.75) USD

650

\$952.48 USD

2750 shares

\$7929.4

No sell orders made